

\_\_\_\_\_  
Full Name(s) of Trustee(s)  
\_\_\_\_\_  
Address  
\_\_\_\_\_  
City, State, Zip]

**Trustee's  
Affidavit Regarding Estate Taxes and Notices**

I/We \_\_\_\_\_, as [Successor] Trustee(s) of  
the \_\_\_\_\_  
Trust, do hereby declare under penalty of perjury the following:

That the total assets contained in the above Trust do not exceed \$1,000,000 and  
that no Federal estate taxes are owed

That all notices required under the California probate code have been satisfied

Date: \_\_\_\_\_

\_\_\_\_\_  
[Successor] Trustee

\_\_\_\_\_  
[Successor] Trustee

STATE OF \_\_\_\_\_), COUNTY OF \_\_\_\_\_)

On \_\_\_\_\_  
before me, \_\_\_\_\_, personally appeared, \_\_\_\_\_

\_\_\_\_\_  
personally known to me (or proved to me on the basis of satisfactory evidence) to  
be the person(s) whose name(s) is/are subscribed to the within instrument and  
acknowledged to me that he/she/they executed the same in his/her/their  
authorized capacity(ies), and that by his/her/their signature(s) on the instrument  
the person(s), or the entity upon behalf of which the person(s) acted, executed  
the instrument.

WITNESS my hand and official seal.

(SEAL)

\_\_\_\_\_  
NOTARY PUBLIC SIGNATURE